

- Exhibit C Amended and Restated Intellectual Property License Agreement
- Exhibit D Consulting Agreement
- Exhibit E Schedule of Retained Causes of Action
- Exhibit F Customer Opt-Out Form
- Exhibit G Members of Oversight Committee

PLEASE TAKE FURTHER NOTICE that the documents attached as Exhibits A through G hereto are current drafts and remain subject to continuing negotiations in accordance with the terms of the Plan and the final versions may contain material differences from the versions filed herewith.

PLEASE TAKE FURTHER NOTICE that the Debtor reserves the right, subject to the terms and conditions set forth in the Plan, to add additional documents to the Plan Supplement or to alter, amend, modify or supplement any document in the Plan Supplement on or before the Effective Date of the Plan, or any such other date as may be permitted by order of the Bankruptcy Court; provided that if any document in the Plan Supplement is altered, amended, modified or supplemented in any material respect prior to the hearing to consider confirmation of the Plan, the Debtor will file a blackline of such document with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that copies of the Plan Supplement can be obtained (a) for a fee through the Bankruptcy Court's electronic case filing system at <https://ecf.txsb.uscourts.gov> or (b) free of charge on the website maintained by the Debtor's noticing and claims agent at <http://cases.stretto.com/Griddy>.

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Dated: June 18, 2021

Respectfully submitted,

BAKER BOTTS L.L.P.

By: /s/ Chris Newcomb
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Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on June 18, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chris Newcomb